

REGAL **RA** ASSETS

METALS INVESTOR KIT

2019 EDITION



#1 RATED ALTERNATIVE ASSETS COMPANY 10 YEARS IN A ROW

FEATURED ON

Forbes **Inc.500** SmartMoney *MarketWatch* Bloomberg Businessweek The Street  REUTERS

BILLIONAIRES ARE INVESTING IN GOLD



THOMAS KAPLAN

Over \$2 billion invested in gold

"People view gold as emotional, but when they demythologize it, when they look at it for what it is and the opportunity it represents, they're going to say, 'We really should own some of that.' The question will then change to 'Where do we get the gold?'"



JOHN PAULSON

Over \$4.6 billion invested in gold

"I view gold as a currency, not a commodity. Its importance as a currency will continue to increase as the major central banks around the world continue to print money."



JIM ROGERS

\$300 million net worth

"Gold will be the great investment over the next decade."



EIKE BATISTA

\$30 billion net worth

"There is a massive shifting of wealth to new economic powers."



CARLOS SLIM

World's richest man | \$55 billion net worth

"With the same things that were done in 2000 and 2001, when it was temporarily solved with big expenditures and very aggressive monetary and fiscal policy, aside from lowering taxes, we should be directing more money to the real economy, not to the financial economy. The volatility of the markets is so great that more is won or lost in a single day than in five years of accumulated interest. And that's not a good thing."



CARL ICAHN

\$12.5 billion net worth

"The system is not working properly."



MARC STERN

Holds \$550 million of Bessemer Trust in gold

"At the core of the sharp downturn is an absence of confidence. Rising debt levels in Europe and the U.S., uncertainty about policymakers' willingness to restore fiscal order, and increasingly cautious corporate sentiment that is consistent with slowing global growth are the chief culprits."



DAVID EINHORN

\$560 million net worth

"Gold is the money of choice and we would like to have a meaningful amount of our assets denominated in gold. It's the biggest position in the fund"... "It's the one kind of money Bernanke can't print more of."



M.G. GEORGE MUTHOOT

\$1.1 billion net worth

"If this business was as easy as it sounds, all my branch managers would be setting up their own gold loan companies."



GEORGE SOROS

\$22 billion net worth

"The U.S. dollar is very weak. Investors are moving to real assets."



PAUL TUDOR JONES

\$3.3 billion net worth

"I have never been a gold bug, it is just an asset that, like everything else in life, has its time and place. And that time is now."



MICHAEL AVERY

Holds \$3.3 billion of Waddell & Reed fund in gold

"In 5,000 years of human history, gold has been the currency of choice, the store of value, when humans have called into question their governments' efforts to solve problems by running printing presses and injecting money into the economy."



ERIC MINDICH

Over \$800 million invested in gold

"Gold is poised to complete its 11th consecutive annual gain, the longest winning streak in at least nine decades, on the brink of a bear market."



MIKHAIL PROKHOROV

Over \$6 billion invested in gold

"We're looking now at what the world financial system is going to do with all this money that was printed during the financial crisis, if there's continued inflation, we'll see a global trend for raw materials and gold is not an exception. I'm optimistic that the gold price will stay at the same price or higher."

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1. Top 10 Reasons to Invest with Regal Assets

TOP 10 REASONS TO INVEST WITH REGAL ASSETS



The Highest Rated Company In The Industry For 10 Years In A Row.



Hundreds Of Millions In Retirement Account Transfers.



Official Member of the Forbes Finance Council.



Rated #20 In The United States For Financial Services By Inc. Magazine.



1000+ Verified Client Testimonials On TrustLink.



A+ Rating With The BBB And AAA Rating With BCA And Zero Complaints.



We Offer Segregated Storage So Retirement Accounts Are Separate And Not Commingled.



We Offer Retirement Accounts The Option To Be Stored Overseas Without Taxes Or Penalties.



We Can Buy Back Metals Any Business Day Of The Week And Have Funds Available Within 24 Hours Of Sale.



We Have An Experienced Staff Ready To Answer All Your Questions And To Provide Clarity So You Know Everything You Need To Know About Investing With Regal Assets.

THE POWER OF BULLION IN 1 CHART

DO YOU KNOW ANY OTHER INVESTMENTS VEHICLE THAT POSSESSES ALL OF THESE ADVANTAGES?

GOLD IS MONEY

Physical gold is one of the best forms of long-term wealth protection. It is ideal for your heirs since it will outlast any currency they may use in the future.

GOLD IS A TANGIBLE ASSET

Physical gold is not subject to the risks that come with paper assets. It can't be hacked or erased.

GOLD HAS NO COUNTERPARTY RISK

Physical gold cannot go bankrupt or broke. Gold bullion will never default on promises or obligations.

GOLD CAN BE PRIVATE AND CONFIDENTIAL

If you want a private or confidential form of wealth, gold is one of few assets that can offer anonymity.

GOLD IS LIQUID AND PORTABLE

Gold is easily convertible to cash, and can go with you anywhere.

EASY TO STORE, LOW CARRYING COSTS

Gold storage is low maintenance, low-cost, and requires little space.

GOLD REQUIRES NO SPECIALIZED KNOWLEDGE

No special skills or expertise is needed to buy physical gold.

GOLD CAN PROTECT AGAINST GOVERNMENT INTRUSION

International gold storage is simple to implement and can provide both financial flexibility and investment options outside your home country.

GOLD HEDGES THE STOCK MARKET

If you want an asset that will rise when most other assets fall, gold is likely to do that more often than not. The more common stocks you own, the more gold you need.

GOLD PROTECTS AGAINST CRISIS

In a world of elevated risks on multiple fronts, gold offers lower risk, greater safety, and bigger upside than any other investment.



IS YOUR PORTFOLIO? DIVERSIFIED & PROTECTED?



TOP 5 US BANKS NOW LARGER THAN BEFORE THE CRISIS.

You learned about the five largest banks in the U.S. and their systemic importance as the unfolding financial crisis threatened to collapse them. Legislators and regulators promised they would address this issue once the crisis was contained. Over five years after the crisis ended, the five biggest banks are even bigger and more critical to the system than before the crisis began. The government made the problem worse when it forced some of these so called "too big to fail" banks to absorb the failing ones. Any of these banking behemoths failing now would be absolutely catastrophic.



THE FDIC ADMITS IT LACKS RESERVES TO COVER ANOTHER BANKING CRISIS.

The latest FDIC's annual report shows that they will not have sufficient reserves to adequately insure the nation's banking deposits for minimally another five years. This stunning revelation admits that they can only cover 1.01% of U.S. bank held deposits, or \$1 out of every \$100 of your bank account deposits.



U.S. INTEREST RATES ARE ALREADY AT ABNORMAL LOWS SO THE FED HAS LITTLE ROOM TO CUT RATES.

Even after raising interest rates once last year, the Federal funds rate is still in the range of $\frac{1}{4}$ to $\frac{1}{2}$ percent. Consider that before the crisis erupted in August of 2007, the Federal funds interest rates sat at 5.25%! In the next crisis, the Fed will have less than half a percentage point total it can reduce rates to stimulate the economy.



MARKETS ARE FAR MORE VOLATILE NOW IN THE WAKE OF BREXIT AND TRUMP'S ELECTION.

Against all odds, the U.S. has elected Donald Trump as its new president and no one can predict how the next four years will go. Suffice to say the markets are very unpredictable these days. Britain has left the EU and other European countries are planning to follow their example. No matter where you are in the western world, uncertainty is in the air like never before.



AMERICAN BANKS ARE NOT THE SAFEST PLACE FOR YOUR MONEY.

Global Finance magazine puts out a yearly list of the top 50 safest global banks. Only 5 of those are U.S. based, and the top spot an American bank commands is only #39.



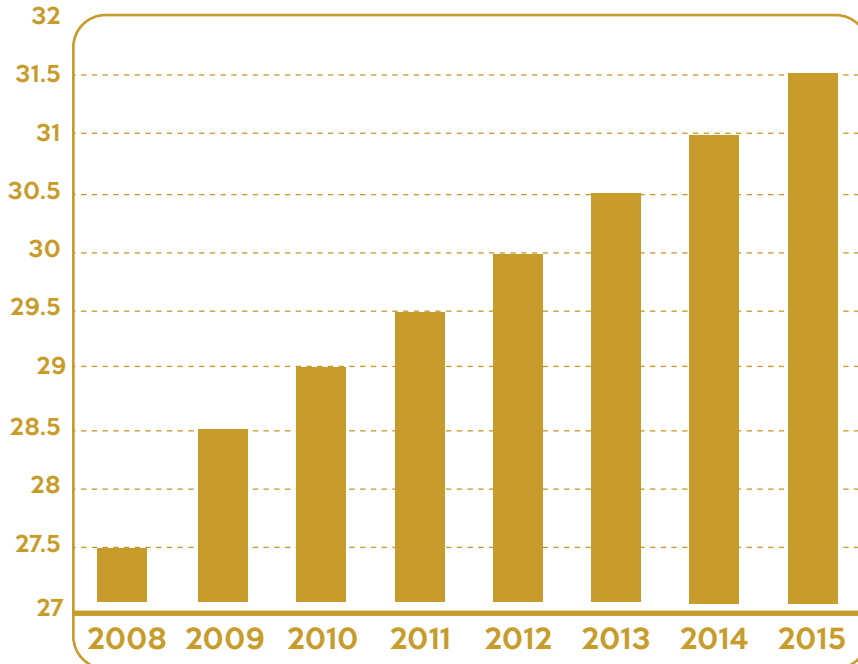
THE FED BALANCE SHEET IS STILL EXPANDED FROM THE FINANCIAL CRISIS OF 2008.

The Fed still has nearly \$1.8 trillion in mortgage backed securities on its balance sheet from the 2008 financial crisis. This is more than double the less than \$1 trillion it held before the crisis began. When mortgage backed securities go bad again, the Federal Reserve has a lot less maneuverability to absorb bad assets than before.

BANKS AND GOVERNMENTS ARE STOCKING UP ON GOLD

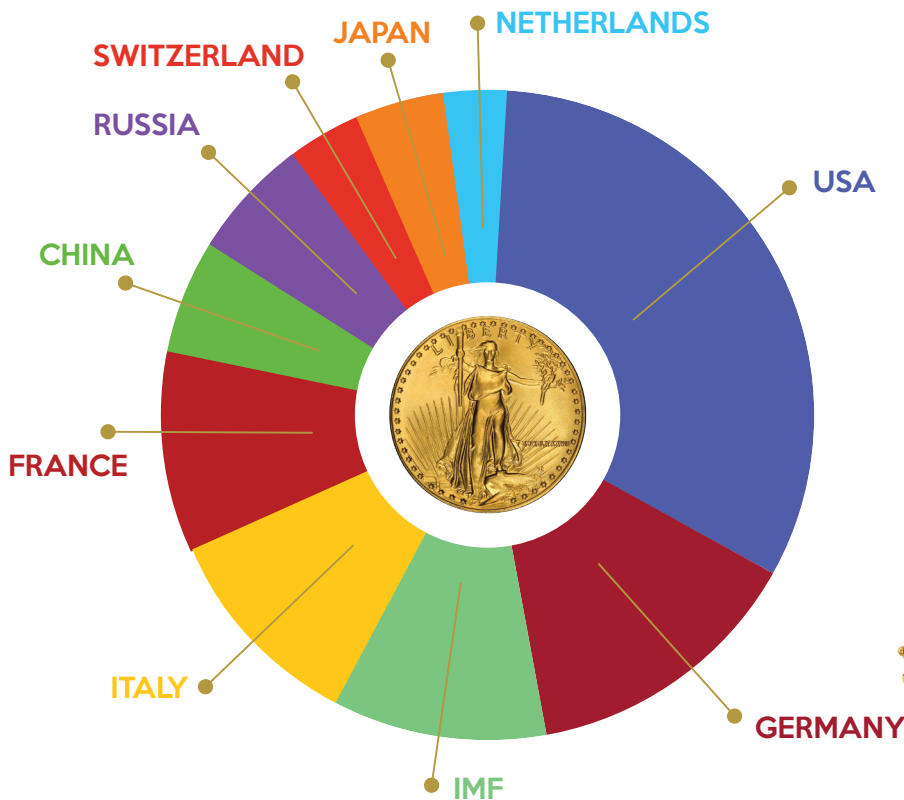
WORLD OFFICIAL CENTRAL BANK GOLD HOLDINGS

● TOTAL WORLD CENTRAL BANK GOLD HOLDINGS (K TONS)



If central banks believed in their economies so much, why do they keep stocking up on gold?

THE TOP GOLD HOARDERS (%)






China & India are expected to ramp up their gold holdings anytime now. The price of gold will skyrocket to new heights when it happens!



3.3 Gold Performance in Times of Crisis

GOLD PERFORMANCE IN TIMES OF CRISIS

Precious metals are the ONLY asset class that has consistently performed well in times of economic and political turmoil. For thousands of years, gold has been the go-to asset for wealth protection in times of crisis. See the table below showing how gold outperformed stocks during some of the most recent crises:

	BLACK MONDAY 1987	IRAQ-KUWAIT WAR 1990	DOT COM CRASH 2001	FINANCIAL CRISIS 2008
 STOCK MARKET DECLINE	-38.9	-22.5	-27%	-34%
 GOLD PRICE RESULTS	+5%	+7.5%	+1%	+5%
 GOLD OUTPERFORMED STOCKS BY RATIO	45:1	31:1	29:1	40:1

4. Physical Gold vs. Other Assets

PHYSICAL GOLD VS. 'PAPER GOLD'

WHY DO I NEED 'PHYSICAL' GOLD?

That's a question that comes up often from both new and seasoned investors. Well, experts agree that the whole point of owning gold is safety, wealth protection and portfolio diversification. If the financial system collapses, paper gold (e.g. gold futures, stocks and ETFs) are simply not safe. When a financial or geopolitical crisis hits, you want to have some 'real' assets that live outside of the financial and banking system. More details on why physical ownership is the best form of protection in the table below...



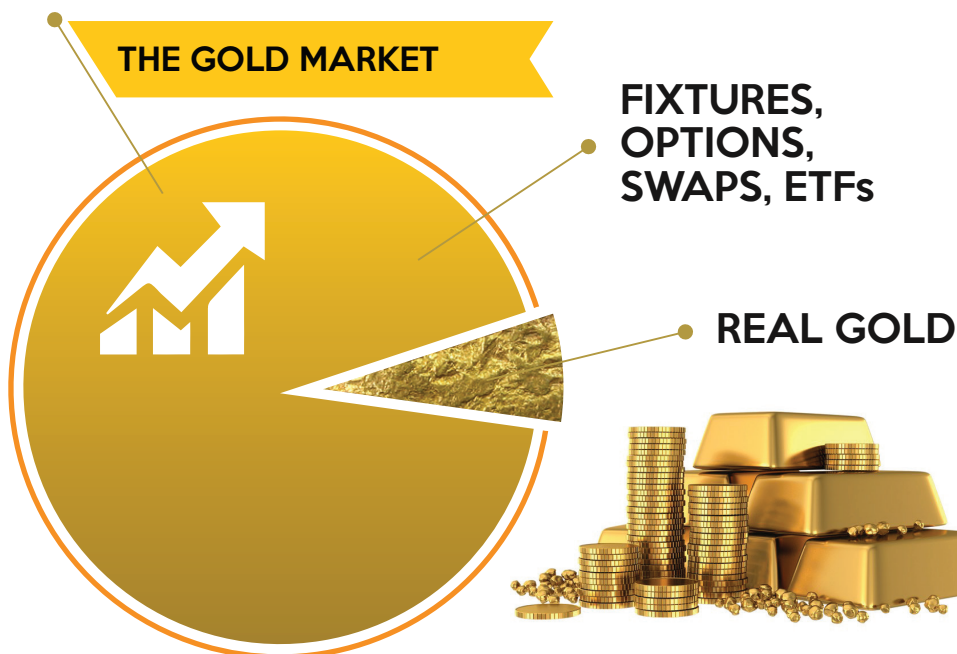
CHARACTERISTICS	PHYSICAL GOLD COINS & BARS	GOLD STOCKS & BONDS	GOLD ETFs	GOLD FUTURES
LIMITED SUPPLY. CANNOT BE CREATED AT WILL	✓	✗	✗	✗
CAN BE USED AS A FORM OF CURRENCY WORLDWIDE	✓	✗	✗	✗
NO COUNTERPARTY RISK	✓	✗	✗	✗
LIVES OUTSIDE THE FINANCIAL SYSTEM	✓	✗	✗	✗
CAN BE STORED ANYWHERE IN THE WORLD AND 'SAFE HAVEN' JURISDICTIONS	✓	✗	✗	✗
LIQUIDITY	VERY LIQUID	MEDIUM LIQUIDITY	VERY LIQUID	MEDIUM LIQUIDITY

DID YOU KNOW?

In the gold certificate market, there is not enough registered gold backing the certificates that are currently being sold and traded. At one point there was a record **252 claims on every one ounce of gold available**, reports Casey Research.

Source:
<https://www.caseyresearch.com/cm/date-gold-is-poised-to-soar>

THE GOLD MARKET



4.2 Physical Gold vs. Other Assets

PURCHASING POWER SHOWDOWN

From the inception of the United States to 1933 a citizen could take a \$20 dollar bill and exchange it for a \$20 gold coin at any time. Here is a chart that shows the loss of buying power of a \$20 dollar bill compared to a \$20 gold coin over the last 100 years. We use the purchasing of 1 pound of coffee to visualize the decrease in the value of our currency over the last 100 years.



\$20 US DOLLARS



1 OZ. GOLD COIN



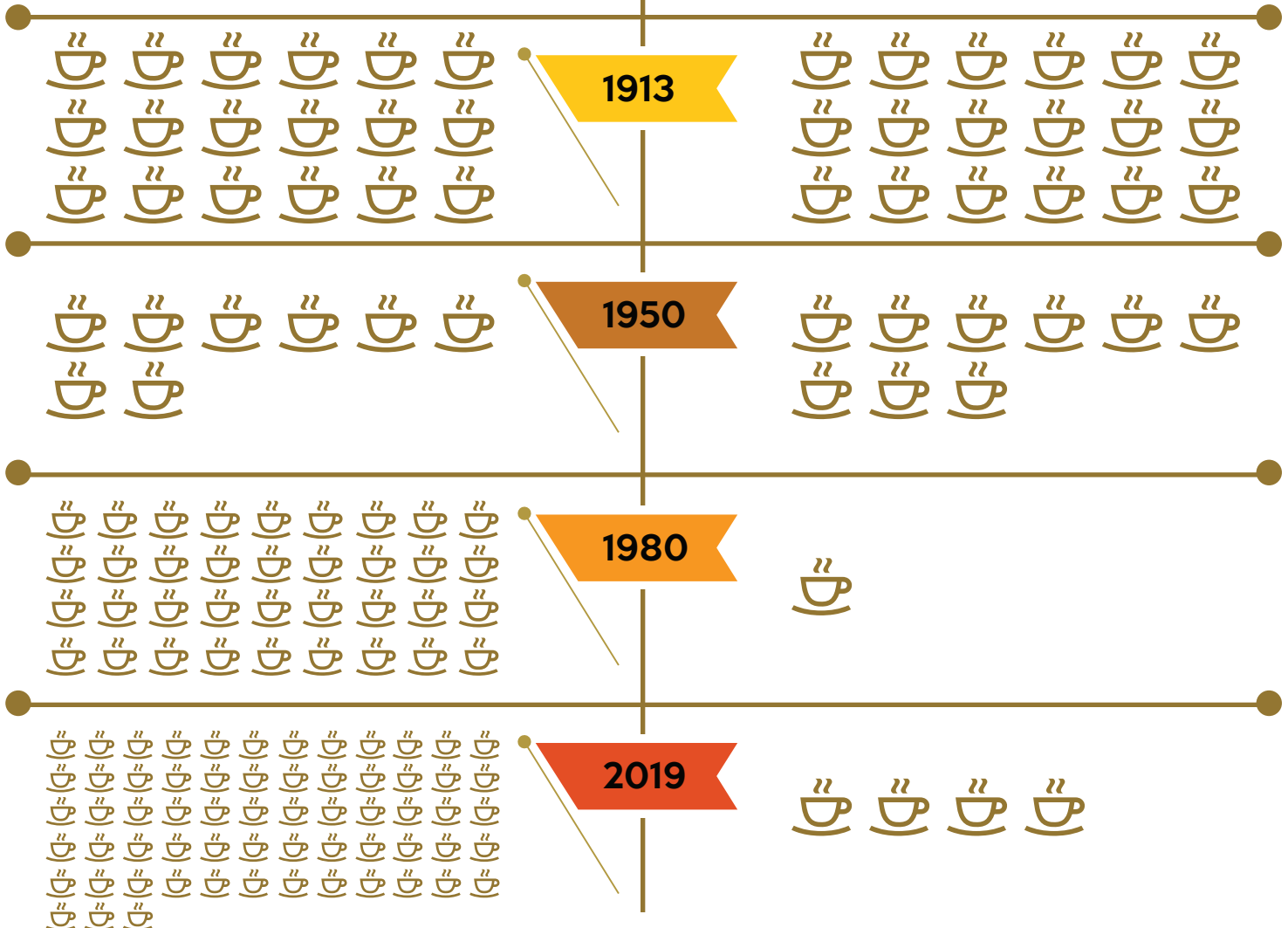
1 POUND OF COFFEE



GOLD

VS.

USD

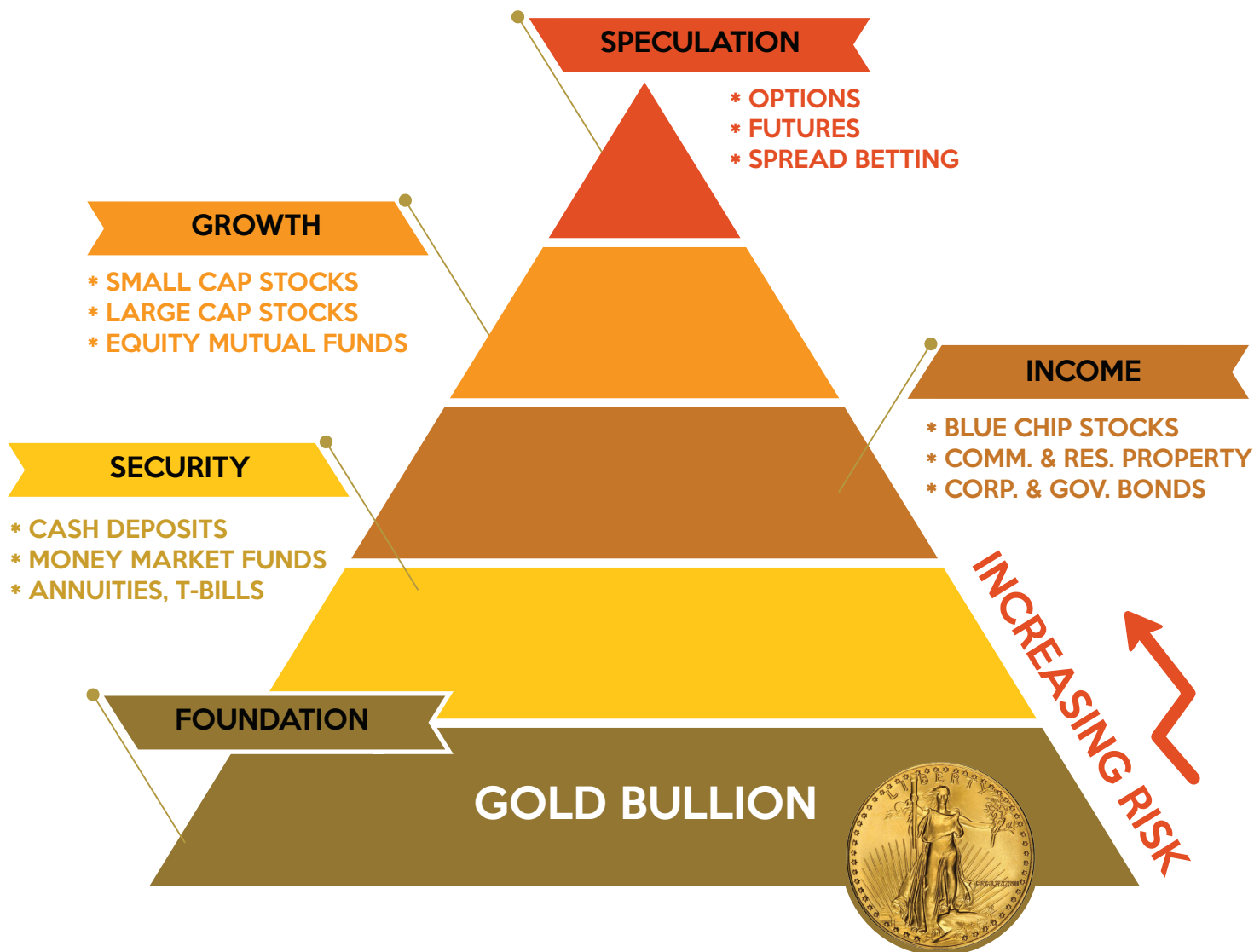


RISK PROFILE PER ASSET TYPE

Nothing is wrong with investing in risky stocks and other profit-focused assets, but is your foundation strong enough to handle market fluctuations and shakedowns in the upper levels of the pyramid?

That's all physical bullion is: **a solid foundation.**

THE INVESTMENT PYRAMID



PRECIOUS METALS RETIREMENT PLANS

A precious metals IRA, also known as a Metals IRA, is essentially a self-directed IRA holding physical coins and bars. A Metals IRA can be opened with an accredited custodian that allows physical gold bullion investments.

When opening a precious metals IRA, one can either fund it by rolling over a previous retirement account (e.g. a SEP, 401k, 403b or others) or transferring funds from another retirement vehicle. One can also write a check or transfer money from a bank account to fund their Metals IRA.

Converting part of your retirement savings to gold (and other precious metals) can reduce the volatility of your overall retirement portfolio. Historically, gold has moved opposite to the direction of stocks, bonds, real estate and mutual funds.

Regardless of your traditional investment preferences, tangible assets like gold and silver can help make the profitability and safety of your retirement portfolio far more attainable while mitigating risks from uncertain geopolitical landscapes. Including gold within an existing portfolio could improve investment performance by either increasing returns without increasing risk, or by reducing risk without adversely affecting returns.



BENEFITS OF A PRECIOUS METALS IRA

#1. DIVERSIFICATION

Diversification is rule number one when it comes to protecting and growing your wealth, and it's the most compelling reason to include precious metals as part of your retirement strategy. Physical gold and silver can offer protection against market fluctuations and stock market shocks by helping you create a strategically balanced portfolio.



#2. INSURANCE

For many investors, holding a portion of their savings in physical gold and silver is like taking out an insurance policy on their retirement. Since gold and silver were first discovered tens of thousands of years ago, they've held a strong purchasing power and value. The same cannot be said for paper assets. Consider this scenario: if a company goes out of business, its stock could potentially be worth zero and if you held a large portion of this stock, you could be left with nothing. Physical gold and silver, on the other hand, have never been valued at "zero" and can never "go out of business."



#3. CONTROL

Self-Directed Precious Metals IRAs are self-directed, which means you, the investor, are in control of the asset allocation. You're not restricted to only holding traditional assets such as publicly traded stocks and bonds, mutual funds, or treasury notes. You can hold all types of assets in your Precious Metals IRA, such as cryptocurrencies like Bitcoin or Ethereum, oil & gas, commercial real estate and other alternative assets that are not allowed in traditional 401ks and IRAs.



#4. GROWTH POTENTIAL

Conventional IRA vehicles are largely dependent upon the performance of a select group of stocks, bonds, and mutual funds, which are inextricably tied to the state of the economy. When the economy suffers, so can many IRA accounts. The economic factors that weaken stocks, bonds, and cash may increase the profit potential of precious metals, as safe haven demand for gold and silver has proven to increase during turbulent economic times.

#5. TAX ADVANTAGES

Self-Directed Precious Metals IRAs generally receive the same great tax benefits as conventional IRAs. Depending on your tax bracket, contributions to your Self-Directed Precious Metals IRA may be claimed as tax-deductible. Like all IRA holdings, writes the Journal of Accountancy, gains from gold sold within an IRA are not taxed until cash is distributed to the taxpayer, with distributions being taxed at the taxpayer's marginal tax rate. While highlighting the opportunities for gold owners to increase their after-tax returns via an IRA, the Journal also compared two hypothetical taxpayers, finding a "significantly higher after-tax rate of return for any form of gold" held in an IRA, rather than in a brokerage account.



SHOULD I TRANSFER OR ROLLOVER FROM MY EXISTING RETIREMENT PLAN?



TRANSFER

Your first alternative is a "transfer." This is something you can do at any time with your existing retirement plan as long as the assets go "from custodian to custodian." In a direct transfer, the money flows directly from one custodian to another. This means the distribution check from the old custodian must be made out in the name of the trustee or custodian of the new precious metal retirement plan account that receives the funds. Transfers may be made as often as you want. You can be assured that Regal Assets has organized thousands of these types of transfers for our customers.



ROLLOVER

The second alternative is a "rollover." A rollover occurs when "you" receive the distribution from your existing retirement account and then turn around and deposit it in another retirement plan custodial account. In this case you would need to re-deposit the funds into the new retirement plan account within 60 days. If the 60 day time period is exceeded, you would be liable for taxes and penalties on the money withdrawn. You may roll over the same money only once every 12 months to preserve the tax-deferred status of your retirement savings.

WHICH COINS & BARS ARE IRA-APPROVED?

You cannot just purchase any coin to be included in your Metals IRA. The United States government, through the IRS, has laid out some strict rules when it comes to which coins and bars qualify for such accounts. One of the key requirements is that the following purity levels must be met:

GOLD .995+ SILVER .999+ PLATINUM .9995+ PALLADIUM .9995+

Here is the current list of currently acceptable products (call us if you don't see a specific coin in this list and would like to know if it qualifies):

• GOLD



- * AMERICAN EAGLE COINS
- * AUSTRALIAN KANGAROO/NUGGET COINS
- * AUSTRIAN PHILHARMONIC
- * CANADIAN MAPLE LEAF COINS
- * CREDIT SUISSE GOLD – PAMP SUISSE GOLD BARS .999
- * U.S. BUFFALO GOLD UNCIRCULATED COINS (NO PROOFS)
- * BARS AND ROUNDS AS REFERENCED BELOW (1)

• SILVER



- * AMERICAN EAGLE COINS
- * AUSTRALIAN KOOKABURRA COINS
- * AUSTRIAN PHILHARMONIC COINS
- * CANADIAN MAPLE LEAF COINS
- * MEXICAN LIBERTAD COINS
- * BARS AND ROUNDS AS REFERENCED BELOW (1)

• PLATINUM



- * AMERICAN EAGLE COINS
- * AUSTRALIAN KOALA COINS
- * CANADIAN MAPLE LEAF COINS
- * ISLE OF MAN NOBLE COINS
- * BARS AND ROUNDS AS REFERENCED BELOW (1)

• PALLADIUM



- * BARS AND ROUNDS AS REFERENCED BELOW (1)

* (1) Bars and rounds produced by manufacturers accredited by Nymex/Comex, LME, LBMA, NYSE/Liffe/CBOT, and ISE-9000 or a national mint. The minimum finenesses for bars are:

BREAKDOWN OF FEES

If you are interested in moving forward with Regal Assets, below you will find all the fees involved when it comes to Metals IRA investments. We pride ourselves in being a 100% transparent company with no hidden or 'scaled' fees.

FIRST YEAR DUES

\$75.00	– First Year Administration Fee	●	[WAIVED]
\$50.00	– New Account Setup Fee	●	[WAIVED]
\$20.00	– Initial Funding	●	[WAIVED]
\$30.00	– Overnight Mail	●	[WAIVED]
\$10.00	– Bank Wire Fee	●	[WAIVED]
\$120.00	– First Year Storage Fee	●	[WAIVED]
\$150.00 to \$500.00	– Fully Insured Metals Delivery	●	[WAIVED]

- * For all retirement accounts Regal Assets is completely waiving all first year dues.
- * For all retirement accounts all metals are allocated. Allocated storage of precious metals is the best way to store gold, silver, platinum and palladium because you are the direct owner of the precious metals, not Regal Assets or any other third-party. Regal Assets has no ownership interest in your precious metals and your receipt is your title to the precious metals owned and stored on your behalf.
- * For all retirement accounts the fees are flat and will not scale up based on the value of metal retirement account.

SUBSEQUENT YEAR DUES

\$75.00	– Annual Administration Fee [FLAT FEE]
\$120.00	– Annual Storage Fee [FLAT FEE]

HOW DO I GET STARTED?

It is easy as **1** **2** **3**

just follow these simple steps:

- 1** Visit the link www.regalassets.com/account-setup
- 2** Fill out as much of the form as you can.
- 3** When you are done filling out the form the Regal Assets retirement account team will start going to work for you.

Once we receive your submission someone from our retirement account team will immediately put together all of the appropriate paperwork for you and will begin working with your existing custodian. Upon receiving your signed paperwork we will have a new IRA account setup for you within 24 business hours. Our team of retirement account specialists will keep you in the loop every step of the way so you know exactly where we are in the process.

RECOMMENDED PACKAGES

PROTECTION AND SECURITY



MERCHANT PACKAGE

\$5,000

This package is for an individual looking for peace of mind and the immediate security of precious metals. This nominal \$5,000 reserve of gold and silver can be easily liquidated in the event of an emergency where you need some immediate access to capital.



KNIGHTHOOD PACKAGE

\$10,000

This package is for an individual who is looking to protect their family in an emergency. This protective reserve will have the same allotment of gold and silver but at a value of \$10,000. This reserve will protect the average family of four for up to 3 months.

INVESTMENT AND RETIREMENT



LEGACY PORTFOLIO

\$25,000

This portfolio is designed with precious metals that have an opportunity for immediate profit potential. This portfolio is also the beginning of your journey into the world of precious metals. A varied collection of all types of precious metals will insure your portfolio is primed for a robust return. Regal Asset's specialists will discuss with you the exact make up of this portfolio.



KINGSHIP PORTFOLIO

\$50,000

This portfolio is designed to diversify a percentage of your portfolio holdings into precious metals. Our specialists will custom design a package that will protect you from inflation. Adding this asset class to your portfolio will also offer stability and growth where your other investments currently do not.



DYNASTY PORTFOLIO

\$100,000

This portfolio is designed to support an individual's retirement plan. This package custom designed by our specialists will offer the best return, stability against inflation, and protection against economic uncertainty. This package will also be diversified into precious metals with minimal risk and on the desired timeline to access your funds.



CORONATION PORTFOLIO

\$250,000 +

This portfolio is designed for institutional investors or high net worth individuals looking to take advanced positions with precious and guarantee long term wealth building. This package will be specifically tailored to meet the financial needs of each investor to help you achieve your precious metal financial goals.

6. Gold Allocation Strategies

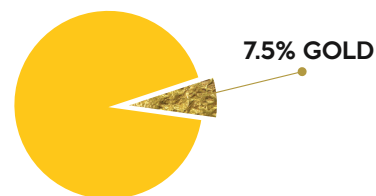
GOLD ALLOCATION STRATEGIES

Since precious metals are considered as part of the foundation of a portfolio, it is a sensible decision to allocate a small percentage of your net worth in gold and silver. Many high net worth investors have been openly sharing their gold allocation strategies. Here are some examples:



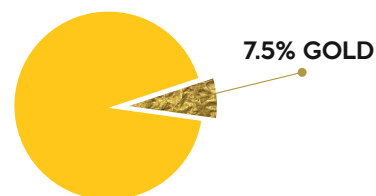
RAY DALIO

An American investor, hedge fund manager and philanthropist. Dalio is the founder of investment firm Bridgewater Associates, one of the world's largest hedge funds.



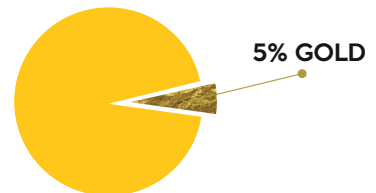
TONY ROBBINS

An American life coach, businessman, and author. He became well-known for his infomercials and self-help books: Unlimited Power, Unleash the Power Within and Awaken the Giant Within.



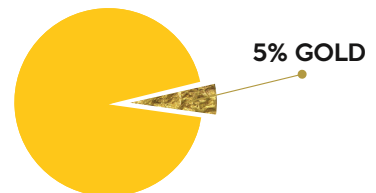
KEVIN O'LEARY

A Canadian businessman, author, television personality, and political candidate. He co-founded O'Leary Funds and SoftKey.



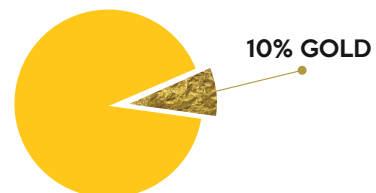
GREG MCBRIDE

The senior vice president, chief financial analyst, for Bankrate.com, providing analysis and advice on personal finance.



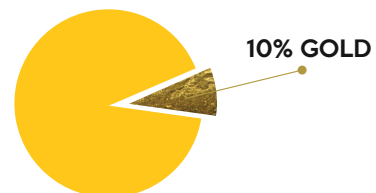
JAMES RICKARDS

An American lawyer. He is a regular commentator on finance, and is the author of The New York Times bestseller Currency Wars: The Making of the Next Global Crisis.



FRANK HOLMES

The chief executive and chief investment officer at U.S. Global Investors, which specializes in natural resources and emerging markets investing.



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<https://www.forbes.com/sites/kitconews/2012/05/09/kevin-olearys-cold-hard-truth-on-gold-investing/#3f74df25b2b8>

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<http://business.financialpost.com/midas-letter/0428-midaspodcast>

TOP BARS & COINS FOR INVESTORS

GOLD BARS & COINS



AMERICAN GOLD EAGLE



CANADIAN GOLD MAPLE LEAF



AMERICAN GOLD BUFFALO



AUSTRIAN PHILHARMONIC



CREDIT SUISSE GOLD BARS



JOHNSON MATTHEY GOLD BARS

SILVER BARS & COINS



AMERICAN SILVER EAGLE



CANADIAN SILVER MAPLE LEAF



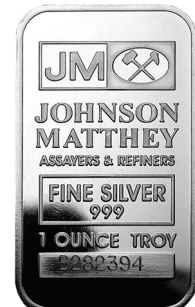
AUSTRALIAN SILVER KOOKABURRA



AUSTRIAN SILVER PHILHARMONIC



MEXICAN LIBERTAD



JOHNSON MATTHEY SILVER BARS

N.B": The above selected products are some of the most popular bullion coins and bars for IRA investments. Other bullion products such as the South African Krugerrand, the British Sovereign, the Gold Panda and others are also very popular among non-IRA investors. Contact us today if you want to learn more about purity levels and the specifications of each product.

ABOUT STORAGE

At Regal Assets, we are proud to offer worldwide storage options through Brink's. See the map below for vault locations worldwide. Contact us today to discuss storage options for your metals.



OUR BULLETPROOF STORAGE STRATEGY

Through strategic partnerships with the world's top institutional vault providers, we are one of the rare companies that offer our customers fully-insured and segregated precious metal storage WORLDWIDE, at some of the lowest costs in the industry.

With our popular segregated storage option:



Your metals are held solely under your name (or a joint account, trust, LLC or other option you choose). Call us today to discuss the best options depending on your investment objectives.



The coins and bars you buy are always stored separately, and independently audited and verified. No pooling or shared ownership with other investors.



Your account is fully insured for the total value of the account. Compare that to safe deposit boxes provided by commercial banks, which are usually not insured by the FDIC. This leaves investors subject to losses from theft, fire, and other causes, with very little recourse.



All of our clients, regardless of account size, receive periodic custody certificates documenting their holdings and account inventory levels.



Get your metals delivered to your home anytime anywhere in the world through a secure phone call or online request. You can also sell back your metals directly from storage.










Pay only a low flat rate per year! Unlike many competitors who charge you a percentage of your investment (which gets more and more expensive as your account grows in value), we charge a FLAT rate for the life of your account with us.

8.2 About Storage

STORAGE COSTS VS. ETF MANAGEMENT FEES

You should know by now that investing in physical bullion is better than investing in precious metal ETFs for a multitude of reasons that we covered earlier in this booklet, but did you know that it is also LESS EXPENSIVE? See the table below for a detailed comparison of annual fees on a \$500,000 account.

METHOD OF OWNERSHIP	YEARLY COSTS - \$500K GOLD	SEGREGATED STORAGE OF COINS/BARS	VAULT LOCATION CHOICES?	HOME DELIVERY AVAILABLE?	INSURED?
BANK SAFETY DEPOSIT BOX STORAGE - LOCAL BANK -	\$200 FLAT	DELIVERED BULLION IS THE SAME AS STORED BULLION	HOMETOWN LOCAL BANK STORAGE	ANY SIZE OR AMOUNT WITH NO WITHDRAWAL FEES. PICKUP ONLY	
SEGREGATED METALS IRA VAULT STORAGE - REGAL ASSETS -	\$150 FLAT	DELIVERED BULLION IS THE SAME AS STORED BULLION	IRS REQUIREMENTS MEAN GOLD MUST BE STORED IN THE U.S.	ANY SIZE OR AMOUNT WITH NO WITHDRAWAL FEES. DELIVERY OR PICKUP AVAILABLE	
GLD	0.4% SCALED (\$2,000)	NO. BARS ARE OWNED AND ALLOCATED BY THE TRUST	NO	NO	
IAU	0.25% SCALED (\$1,250)	NO. BARS ARE OWNED AND ALLOCATED BY THE TRUST	NO	NO	
PHYS	0.35% SCALED (\$1,750)	NO. BARS ARE OWNED AND ALLOCATED BY THE TRUST	NO	NO	
SGOL	0.39% SCALED (\$1,950)	NO. BARS ARE OWNED AND ALLOCATED BY THE TRUST	NO	NO	
OUNZ	0.4% SCALED (\$2,000)	NO SEGREGATED STORAGE BUT CONVERSION POSSIBLE FOR DELIVERY AT 7% FEES	NO	YES, IF YOU ARE WILLING TO PAY PRICEY CONVERSION FEES ASSUMING THEY HAVE YOUR DESIRED METALS AVAILABLE	

THE REGAL ASSETS ADVANTAGE



Regal Assets has handled hundreds of millions in alternative asset purchases for private wealth and institutional clients all over the world. With a 5 star out of 5 star customer service review Regal Assets has earned a preferred membership status with the Better Business Bureau and TrustLink.

Regal Assets was ranked No. 20 in the United States for financial services landing Regal Assets on the Inc. Magazine 500 List, an exclusive ranking of the nation's fastest-growing private companies.

Regal Assets is a proud member of the Forbes Finance Council a hand-selected, invitation-only organization for industry leaders in the financial services industry. As an industry leader Regal Assets has attracted the support and business of prominent figures and celebrities including Dennis Miller, Laura Ingraham and Lars Larson.

Regal Assets has been featured in Forbes, Bloomberg, Market Watch, Reuters, Business Insider and many other prominent news publications.

Regal Assets CEO is a regular contributor to Forbes and has been the gold expert on "The News with Ed Shultz" which can be seen on the television network RT. In 2017 Regal Assets was issued the first crypto-to-commodity license through the government division of DMCC to be able to sell cryptos legally all over the world. The official announcement from the government was picked up by Bloomberg.



Disclosure: the content provided in this document is for informational purposes only and should not constitute financial advice. Always do your due diligence and speak to your financial advisor before making any investment decision.

10. FREQUENTLY ASKED QUESTIONS (FAQ)

FREQUENTLY ASKED QUESTIONS (FAQ)

With precious metals being a new assets class for investors there are a lot of questions for first time buyers. Regal Assets is committed to helping investors enter the precious metals market with complete clarity of the precious metal markets. For many investors purchasing precious metals is vital part of an investment portfolio and we want to make sure all of the important questions are answered before the big decision is made. In lieu of this we have listed the top 10 frequently asked questions our team receives on the trade floor of Regal Assets:

Q: “HOW DO I SETUP A PRECIOUS METALS RETIREMENT ACCOUNT?”

A: We have made the setup process as simple as possible. All you have to do is fill out the secured online form at <https://www.regalassets.com/account-setup>. Once the online form is complete our retirement account team will put together all the appropriate paperwork for you and once compiled, everything can be signed electronically online. Our retirement account team will do everything for you including working with your existing custodian to transfer the appropriate funds into your precious metals IRA account. We notify you every step of the way to let you know exactly where we are in the process. You could not have a more hands free process for rolling over your existing retirement plan into physical precious metals.

Q: “HOW DOES THE PROCESS OF ROLLING OVER MY RETIREMENT ACCOUNT INTO PHYSICAL PRECIOUS METALS WORK?”

A: It is very simple we will setup a self-directed IRA for you. Once your IRA account is setup with your new custodian our retirement account team will work with your current custodian in transferring over the appropriate funds into your new precious metals IRA. Once the funds arrive safely you can purchase the precious metals you desire. Our retirement account team will do all the hard work for you and only require one online form to be filled out to get the process started.

Q: “ARE THERE ANY TAX PENALTIES FOR MOVING AN EXISTING RETIREMENT ACCOUNT INTO PHYSICAL PRECIOUS METALS?”

A: There are absolutely no tax ramifications or penalties for taking an existing retirement plan and moving it into physical precious metals. The process used is commonly referred to as a “rollover” or “transfer” and with this process you will not incur any tax ramifications or penalties on your existing retirement account.

Q: “HOW DO I KNOW IF I CAN ROLL OVER MY EXISTING RETIREMENT ACCOUNT INTO PHYSICAL PRECIOUS METALS?”

A: It is very simple; any IRA whether it is a Traditional or ROTH can be rolled over successfully into physical precious metals. 401(k) retirement accounts are a little more complicated and your eligibility depends on if you are still employed by the same company or if you have an old 401(k) from a previous employer. If you have an old 401(k) from a previous employer it is very easy to roll over into physical precious metals. If you have an existing 401(k) with a current employer you may have challenges rolling over your plan into physical precious metals. For all other retirement plans or if you are unsure about your account you can call and speak with one of the experts to see if you plan is eligible to roll over into physical precious metals.

10. FREQUENTLY ASKED QUESTIONS (FAQ)

Q: “CAN I STORE THE PRECIOUS METALS IN MY RETIREMENT ACCOUNT AT MY HOUSE?”

A: Unfortunately not. The government sees precious metals as cash since they can be liquidated anywhere in the world with ease. All precious metal retirement accounts are held in a private depository of your choice that you can visit in person anytime you please. While precious metals are being stored for your retirement account they are fully insured by the Lloyds of London.

Q: “DO I OWN THE PRECIOUS METALS IN MY RETIREMENT ACCOUNT AND CAN I GET POSSESSION OF THEM AT ANYTIME?”

A: Yes to both. You absolutely own the precious metals in your retirement account and can receive them in your hand at any time. For all retirement accounts storage is completely segregated and all metals are allocated. Allocated storage of precious metals is the best way to store gold, silver, platinum and palladium because you are the direct owner of the precious metals, not Regal Assets or any other third-party. Regal Assets has no ownership interest in your precious metals and your receipt is your title to the precious metals owned and stored on your behalf. It is important to know that the government considers physical precious metals as cash and if you were to receive them in hand you would have to pay the appropriate taxes on your account, and if you cashed out before the age of 59 ½ you would incur additional penalties. To avoid all of this from happening your precious metals are held in a government approved depository of your choice and when the proper time comes they can be delivered to your front door.

Q: “DO I HAVE TO PAY ANY ADDITIONAL FEES ON THE PRICE I AM QUOTED?”

A: All fees are included in the price of the precious metals you purchase. The price your account executive quotes you for precious metals is the final price and there will be no additional fees added to it. All prices quoted are final and once you lock in the price you can expect that they will not change no matter how much the precious metals market fluctuates.

Q: “CAN I BUY PHYSICAL PRECIOUS METALS OUTSIDE OF MY RETIREMENT ACCOUNT?”

A: Absolutely! In fact there is a larger list of precious metals available for purchases outside of retirement accounts which can cost a lot less and give you an advantage on your portfolio. All precious metals that are purchased outside your retirement account are delivered to your front door fully insured and typically arrive within 7 business days from the time your account funds. For purchases outside of your retirement account Regal Assets accepts four payment methods; personal check, cashier’s check, money order or a bank wire.

Q: “WHAT DO I DO ONCE I RECEIVE MY PRECIOUS METALS?”

A: We suggest immediate storage of precious metals once they arrive. For most investors a safe deposit box at your local bank is the best place to store precious metals. They are relatively inexpensive and typically cost \$75-\$125 a year depending on the size. Safe deposit boxes are secure and easily accessible. You can visit your safe deposit box six days a week at most banks, and can store additional items of value including stock certificates, important documents and jewelry. Your safe deposit box is completely private and you are not required to disclose any information to the bank regarding the contents.

Q: “HOW DOES THE SHIPPING PROCESS WORK?”

A: All packages are sent via UPS. On rare occasions we use USPS Registered Mail or FedEx depending on your location. All orders that are shipped out are sent in discreet packages and are fully insured for the full market value. Regal Assets takes full responsibility for all precious metals shipped until they are safely in your possession and fully accounted for. With larger institutional purchases all orders are delivered via Brinks and are accompanied by an armored guard.

REGAL **RA** ASSETS

READY TO OPEN YOUR METALS ACCOUNT?

When it comes to gold investing, time is not on your side.
All it takes is one major economic or political event
for prices to skyrocket. Act now.

Visit <https://www.regalassets.com/account-setup/> to get started today,
or call **1 877 962 1133** to speak to one of our gold investment specialists.



